



OPAL BIOSCIENCES LIMITED

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Announcement

Company Update and EOFY 2024 Information

Melbourne, 4 July 2024: Opal Biosciences Ltd (“Opal”) is pleased to provide the following update.

On 27 May 2024 Opal announced that its Information Memorandum dated 1 September 2023, which sought to raise up to \$2.5million (Capital Raising), closed on Friday 24 May 2024. The Capital Raising required a minimum subscription amount of \$2million. This target was not reached by the closing date. All application monies received have been returned in full (without interest) to applicants.

On 6 June 2024 Opal issued a Notice of General Meeting of Shareholders for a meeting to be held on 28 June 2024. On 27 June Opal announced that the meeting was postponed until a date and time to be notified in due course.

Opal is currently exploring and progressing discussions with strategic third parties to see if Opal could enter into a potential transaction.

EOFY Share Price information*

The EOFY 2024 share price information is as follows being the pricing of the last capital raise:

Opal Biosciences Ltd ordinary shares = \$0.075 (7.5 cents)

*The Company does not provide any advice regarding valuation, and shareholders are encouraged to seek their own professional advice in relation to valuation of their shares.

Shareholder Information maintained by Vistra (previously Leydin Freyer).

Leydin Freyer has now become part of Vistra (<https://www.leydinfreyer.com.au/about/vistra-update/>). Vistra maintains Opal’s share register. Shareholders can update their contact details and email addresses by contacting jphillips@opalbiosciences.com.

- ENDS -

Further information

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