



OPAL BIOSCIENCES LIMITED

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## Announcement

### Extension of Closing Date of Capital Raising – Information Memorandum

**Melbourne, 2 October 2023:** Opal Biosciences Ltd (“Opal”) advises that it has extended the closing date of its Information Memorandum from 29 September 2023 to **31 October 2023**, to raise up to \$2.5 million through the issue of 10,000,000 new Shares at \$0.25 (25 cents) per share together with one (1) free attaching Options for every one (1) new Share having an exercise price of \$0.25 (25 cents) and expiring October 2025.

These dates are indicative only and Opal reserves the right to change the dates.

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### For further information, please contact:

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