

OPAL BIOSCIENCES LIMITED

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Announcement

Company Update and EOFY 2023 Information

Melbourne, 4 August 2023: Opal Biosciences Ltd ("Opal") is pleased to provide the following update.

- On 21 June Opal announced its proposed merger with specialist company, Formulytica Pty Ltd ("Formulytica").
- On 18 July 2023 Opal announced it had been awarded an Investment Attraction Fund grant of \$5m by
 the Government of Western Australia. The grant will support establishment of a manufacturing facility
 in Perth to develop and formulate the materials required for use in clinical trials particularly small
 batch manufacture of sterile injectables and vaccines.
- On 31 July 2023 Opal lodged an MRFF National Critical Infrastructure grant application requesting \$5m to support the Perth facility and a program to manufacture personalised medicines.

EOFY Share Price information*

The EOFY 2023 share price information is as follows being the pricing of the last capital raise:

Opal Biosciences Ltd ordinary shares = \$0.075 (7.5 cents)

*The Company does not provide any advice regarding valuation, and shareholders are encouraged to seek their own professional advice in relation to valuation of their shares.

Shareholder Information maintained by Vistra (previously Leydin Freyer).

Leydin Freyer has now become part of Vistra (https://www.leydinfreyer.com.au/about/vistra-update/). Vistra maintains Opal's share register. Shareholders can update their contact details and email addresses by contacting jphillips@opalbiosciences.com.

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Further information

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